

UJALA COMMERCIALS LIMITED

CIN: L51909DL1985PLC021397

Regd. Off: 257, 2nd Floor, Satyam Tower, Commercial Complex, Paschim Vihar, New Delhi-110063
Ph: 011-47075887, E-mail ID: csujala.commercial@gmail.com

April 19, 2017

To,

The Head - Listing & Compliance

Metropolitan Stock Exchange of India Ltd. (MSEI)
Vibgyor Towers, 4th floor,
Plot No. C-62, G-Block,
Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400098

SUB: Submission of Certificate in Compliance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

Dear Sir,

With respect to the provision of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the Certificate for Reconciliation of Share Capital Audit Report for the quarter ended March 31st, 2017.

Kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

For **Ujala Commercials Limited**

For UJALA COMMERCIALS LIMITED


Neha Jain

Company Secretary Secretary

Encl: As above



R MIGLANI & CO.

Company Secretaries

207, D.R. Chambers, D.B. Gupta Road
Karol Bagh, Delhi-110005
Mob. : 9711560406, Ph. (O) : 011-43012149
Email : csrajnimiglani@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
As per Regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. Email Address
9. Name of the Stock Exchanges where the company's securities are listed:
- | | Number of Equity Shares | % of total Issued Capital |
|--|-------------------------|---------------------------|
| 10. Issued Capital | 11,19,000 | 100 |
| 11. Listed Capital (Exchange-wise)
(As per company records) | 11,19,000 | 100 |
| 12. Held in dematerialized form in CDSL | 2,59,900 | 23.23 |
| 13. Held in dematerialized form in NSDL | 45,200 | 4.04 |
| 14. Physical | 8,13,900 | 72.73 |
15. Total No. of shares (12 + 13 + 14)
16. Reasons for difference if any, between (10&11), (10&15), (11&15)



17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
N.A.						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) If not, update upto which date

19. Reference of previous Quarter with regards to excess dematerialized shares, if any

20. Has the Company resolved the matter mentioned in point 19 above in the Current Quarter? If not reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:-

Total No. of demat requests	No. of Requests	No. of Shares	Reason for Delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

24. Appointment of common agency for share registry work

<p>Ms. Neha Jain Company Secretary Ph.:011-47075887</p>
<p>R Miglani & CO. Company Secretaries 207, D.R Chambers, D.B Gupta Road, Karol Bagh, New Delhi-110005 Ph.: 011-43012149</p>
<p>Beetal Financial and Computer Services Pvt Ltd. Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Complex, Near Dada Harsukhdas Mandir, New Delhi-110062 Tel:011-29961281-83 Fax:01129961284</p>



25. Any other details that the auditor may like to provide
(e.g. BIFR Company, delisting from SE,
Company changed its name etc.)

NIL

Place: New Delhi
Date: 19.04.2017

For R MIGLANI & CO.
Company Secretaries



Rajni Miglani
Proprietor
ACS: 30016
C P No.: 11273