

UJALA COMMERCIALS LIMITED

Regd. Off: 257, 2nd Floor, Satyam Tower, Commercial Complex, Paschim Vihar, New Delhi-110063
E-mail ID: csujala.commercial@gmail.com, Website: www.ujalacom.in
CIN: L51909DL1985PLC021397, Ph: 011-47075887

October 10, 2017

To,

The Head - Listing & Compliance

Metropolitan Stock Exchange of India Ltd. (MSEI)
Vibgyor Towers, 4th floor,
Plot No. C-62, G-Block,
Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400098

SUB: Submission of Certificate for Reconciliation of Share Capital Audit Report

Dear Sir,

Pursuant to the provision of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the Certificate for Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2017. This Report has been issued by Garg S & Associates, Chartered Accountants in whole time practice on October 10, 2017.

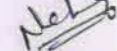
Kindly take the same on record and oblige.

Thanking You,

Yours faithfully,

For Ujala Commercials Limited

For UJALA COMMERCIALS LIMITED



Neha Jain Company Secretary
Company Secretary

Encl: As above



GARG S & ASSOCIATES
CHARTERED ACCOUNTANTS

#628/8, Near Lal Masjid

Sethi Chowk, Panipat

Ph. +91-9034383493

E-mail: raghav.bhateja93@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
As per Regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E-mail Address
9. Name of the Stock Exchanges where the company's securities are listed:

	Number of Equity Shares	% of total Issued Capital
10. Issued Capital	11,19,000	100
11. Listed Capital (Exchange-wise) (As per company records)	11,19,000	100
12. Held in dematerialized form in CDSL	2,59,900	23.23
13. Held in dematerialized form in NSDL	45,200	4.04
14. Physical	8,13,900	72.73
15. Total No. of shares (12 + 13 + 14)	11,19,000	



16. Reasons for difference if any, between (10&11), (10&15), (11&15)

No Difference

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
No Change						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) If not, update upto which date

Yes

19. Reference of previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the Company resolved the matter mentioned in point 19 above in the Current

Not Applicable

Quarter? If not reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:-

Total No. of demat requests	No. of Requests	No. of Shares	Reason for Delay
Confirmed after 21 days	N.A	N.A	N.A.
Pending for more than 21 days	N.A	N.A	N.A.



22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

24. Appointment of common agency for share registry work

25. Any other details that the auditor may like to provide
(e.g. BIFR Company, delisting from SE,
Company changed its name etc.)

Ms. Neha Jain
Company Secretary &
Compliance Officer
Ph.:011-47075887

M/s Garg S & Associates,
Chartered Accountants
628/8, Near Lal Masjid, Sethi
Chowk, Panipat-132103
Ph.: +91-9034383493

**Beetal Financial and Computer
Services (P) Ltd.**

Beetal House, 3rd Floor, 99
Madangir, Behind Local Shopping
Centre, Near Dada Harsukhdas
Mandir, New Delhi-110062
Tel:011-29961281-83
Fax:011-29961284

Place: Panipat
Date: October 10, 2017

For Garg S & Associates.
Chartered Accountants



Raghav Bhateja
Partner

M. No.: 545124
FR No.: 017448N